

**United States Bankruptcy Court  
Southern District of New York, White Plains Division**

In re **CSC 1 LLC**

Debtor(s)

Case No.  
Chapter

**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder                                       | Security Class      | Number of Securities | Kind of Interest |
|--|---------------------|----------------------|------------------|
| <b>Cutlets Sandwich Holding Company LLC</b><br>500 E 77th St Apt 1504<br>New York, NY 10162-0016 | <b>LLC Interest</b> | <b>100</b>           |                  |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Manager of Cutlets Sandwich Holding Comp** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 16, 2023

Signature /s/ Richard D. Zaro, Manager of Owner  
Richard D. Zaro, Manager of Owner

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Southern District of New York, White Plains Division**

**IN RE:**CSC 1 LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: June 16, 2023 Signature: /s/ Richard D. Zaro, Manager of Owner  
Richard D. Zaro, Manager of Owner, Manager of Cutlets Sandwich Hold Debtor

Date: \_\_\_\_\_ Signature: \_\_\_\_\_  
Joint Debtor, if any

9-105 Third Avenue Realty, LLC  
c/o Centennial Properties NY  
740 Broadway Fl 2  
New York, NY 10003-9564

99-105 Third Avenue Realty, LLC  
c/o Centennial Properties NY  
740 Broadway Fl 2  
New York, NY 10003-9564

ARF  
433 N Camden Dr Ste 810  
Beverly Hills, CA 90210-4412

Baldor  
155 Food Center Dr  
Bronx, NY 10474-7048

Big Gyser  
5765 48th St  
Maspeth, NY 11378-2015

Cutlets Sandwich Holding Company LLC  
500 E 77th St Apt 1504  
New York, NY 10162-0016

Doordash  
303 2nd St Ste 800  
San Francisco, CA 94107-1366

Emerald Group Holdings d/b/a VitalCap  
48 Wall St Fl 10  
New York, NY 10005-2887

Express Refrigeration Inc  
566 E 39th St  
Brooklyn, NY 11210

i Halper  
51 Hook Rd  
Bayonne, NJ 07002-5012

Ideal Kitchen & Ventilation  
11021 Northern Blvd Apt 2R  
Corona, NY 11368-1365

Imperial  
475 Bloy St  
Hillside, NJ 07205-1707

Merchant Market  
360 Rxr Plz  
Uniondale, NY 11556-0301

Mission Valley Bank  
9116 Sunland Blvd  
Sun Valley, CA 91352-2052

NYS Dept of Tax and Finance  
Bankruptcy Section  
Albany, NY 12205

Ouzy Azoulay, Esq.  
Azoulay Weiss, LLP  
14 Wall St Ste 4B  
New York, NY 10005-2116

Prestigious Maintenance Inc  
8920 Cooper Ave  
Ridgewood, NY 11385-7920

QPR Mechanical  
2060 Antin Pl  
Bronx, NY 10462-5678

QS Capital Partners  
181 S Franklin Ave Ste 300  
Valley Stream, NY 11581-1101

Richard Zaro  
500 E 77th St Apt 1504  
New York, NY 10162-0016

Riviera Produce  
205 Jackson St  
Englewood, NJ 07631-4025

Samuel Shusterhoff, Esq.  
The Shusterhoff Law Firm PC  
411 Theodore Fremd Ave Ste 206  
Rye, NY 10580-1411

Smith & Krantz  
1123 Broadway Ste 317  
New York, NY 10010-2093

Sysco  
1390 Enclave Pkwy  
Houston, TX 77077-2025

The Chef's Warehouse  
240 Food Center Dr  
Bronx, NY 10474-7045

Waste Connections of New York Inc.  
120 Wood Ave S Ste 302  
Iselin, NJ 08830-2709

Westside Foods Inc.  
355 Food Center Dr Bldg E  
Bronx, NY 10474-7000

Fill in this information to identify the case:

|   |   |
|---|---|
| Debtor name                             | <b>CSC 1 LLC</b>  |
| United States Bankruptcy Court for the: | SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS<br>DIVISION |
| Case number (if known)                  | _____   |

Check if this is an amended filing

## Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

### Part 1: Income

#### 1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2023 to Filing Date

|  |                        |
|--|------------------------|
| <input checked="" type="checkbox"/> Operating a business | \$640,000.00           |
| <input type="checkbox"/> Other                           | Period ending May 2023 |

For prior year:  
From 1/01/2022 to 12/31/2022

|  |                |
|--|----------------|
| <input checked="" type="checkbox"/> Operating a business | \$1,400,000.00 |
| <input type="checkbox"/> Other                           | _____          |

For year before that:  
From 1/01/2021 to 12/31/2021

|  |              |
|--|--------------|
| <input checked="" type="checkbox"/> Operating a business | \$750,000.00 |
| <input type="checkbox"/> Other                           | _____        |

#### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

|                                   |  |
|-----------------------------------|--|
| Description of sources of revenue | Gross revenue from each source<br>(before deductions and exclusions) |
|-----------------------------------|--|

### Part 2: List Certain Transfers Made Before Filing for Bankruptcy

#### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

|                             |       |                       |   |
|-----------------------------|-------|-----------------------|---|
| Creditor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer<br>Check all that apply |
|-----------------------------|-------|-----------------------|---|

Debtor

CSC 1 LLC

Case number (if known) \_\_\_\_\_

| Creditor's Name and Address  | Dates     | Total amount of value | Reasons for payment or transfer<br>Check all that apply  |
|--|-----------|-----------------------|--|
| 3.1. NYS Dept of Tax and Finance<br>Bankruptcy Section<br>Albany, NY 12205 | 4/18/2023 | \$7,508.00            | <input checked="" type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input checked="" type="checkbox"/> Other <u>Tax</u> |

|               |            |             |  |
|---------------|------------|-------------|--|
| 3.2. Landlord | April 2023 | \$16,449.00 | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input checked="" type="checkbox"/> Other <u>Rent</u> |
|---------------|------------|-------------|--|

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

| Insider's name and address | Dates | Total amount of value | Reasons for payment or transfer |
|----------------------------|-------|-----------------------|---------------------------------|
| Relationship to debtor     |       |                       |                                 |

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|                             |                          |      |                   |

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|                             |   |                       |        |

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

| Case title<br>Case number   | Nature of case  | Court or agency's name and address     | Status of case  |
|---|---|--|---|
| 7.1. 99-105 Third Avenue Realty<br>LLC v. CSC I d/b/a Cutlets<br>Inc., LLC<br>L&T 308734/23 | Eviction<br>proceeding; Time<br>to answer<br>stipulated as<br>June 28, 2023 | Civil Court of the City of<br>New York | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

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**CSC 1 LLC**

Case number (if known)

| Case title<br>Case number  | Nature of case      | Court or agency's name and address          | Status of case   |
|--|---------------------|---|--|
| 7.2. <b>Warrant ID#<br/>E-055543193-W001-8 and<br/>Warrant<br/>ID#E-055543193-W004-2</b> | <b>Tax Warrants</b> | <b>NYS Dept of State-Warrant<br/>Notice</b> | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|                              |   |             |       |

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss  | Dates of loss | Value of property lost |
|--|---|---------------|------------------------|
|  | If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br><br>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). |               |                        |

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

| Who was paid or who received the transfer?<br>Address                                    | If not money, describe any property transferred | Dates            | Total amount or value |
|--|---|------------------|-----------------------|
| 11.1. <b>Bronson Law Office, P.C.<br/>480 Mamaroneck Ave<br/>Harrison, NY 10528-1621</b> |   | <b>June 2023</b> | <b>\$15,000.00</b>    |

Email or website address

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

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CSC 1 LLC

Case number (if known) \_\_\_\_\_

 None.**Name of trust or device****Describe any property transferred****Dates transfers were made****Total amount or value****13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.**Who received transfer?**  
Address**Description of property transferred or payments received or debts paid in exchange****Date transfer was made****Total amount or value****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply**Address****Dates of occupancy  
From-To**14.1. **900 Broadway**  
**New York, NY 10003-1210****January 1, 2021 to June 1, 2021****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10. Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses,

Debtor

**CSC 1 LLC**

Case number (if known)

cooperatives, associations, and other financial institutions.

 None

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|-------------------------------|--|---|
|  |                                 |                               |  |   |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

| Depository institution name and address | Names of anyone with access to it<br>Address | Description of the contents | Does debtor still have it? |
|---|--|-----------------------------|----------------------------|
|   |  |                             |                            |

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---------------------------|-----------------------------------|-----------------------------|----------------------------|
|                           |                                   |                             |                            |

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders. No. Yes. Provide details below.

| Case title<br>Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|----------------------------------|--------------------|----------------|
|                           |                                  |                    |                |

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?** No. Yes. Provide details below.

Debtor

**CSC 1 LLC**

Case number (if known)

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

## 24. Has the debtor notified any governmental unit of any release of hazardous material?

No.  
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

**Part 13: Details About the Debtor's Business or Connections to Any Business**

## 25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

| Business name address | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. | Date of notice |
|-----------------------|-------------------------------------|--|----------------|
|-----------------------|-------------------------------------|--|----------------|

## 26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| Name and address | Date of service<br>From-To |
|------------------|----------------------------|
|------------------|----------------------------|

26a.1. **Benjamin Perlson**  
**1000 Woodbury Rd Ste 102**  
**Woodbury, NY 11797-2530**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

| Name and address | If any books of account and records are unavailable, explain why |
|------------------|--|
|------------------|--|

26c.1. **Richard D. Zaro**  
**500 E 77th St Apt 1504**  
**New York, NY 10162-0016**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

| Name and address |
|------------------|
|------------------|

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No  
 Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

Debtor **CSC 1 LLC**

Case number (if known) \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name         | Address   | Position and nature of any interest   | % of interest, if any |
|--------------|---|---------------------------------------|-----------------------|
| Richard Zaro | 500 E 77th St Apt 1504<br>New York, NY 10162-0016 | Managing Member of<br>Managing Member | 56                    |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No  
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No  
 Yes. Identify below.

| Name and address of recipient   | Amount of money or description and value of property | Dates | Reason for providing the value |
|---|--|-------|--------------------------------|
| 30.1 Cutlets Sandwich Holding Company, LLC<br>500 E 77th St Apt 1504<br>New York, NY 10162-0016 | 5% of gross income as management fee                 |       |                                |
| Relationship to debtor<br>Parent  |  |       |                                |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No  
 Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
|--------------------------------|--|

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No  
 Yes. Identify below.

| Name of the pension fund | Employer Identification number of the pension fund |
|--------------------------|--|
|--------------------------|--|

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and

Debtor CSC 1 LLC

Case number (*if known*) \_\_\_\_\_

correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 16, 2023

/s/ Richard D. Zaro, Manager of Owner

Signature of individual signing on behalf of the debtor

Richard D. Zaro, Manager of Owner

Printed name

Position or relationship to debtor

Manager of Cutlets Sandwich Holding  
Comp

**Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?**

No

Yes

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS DIVISION

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

|  |   |   |   |
|--|---|---|---|
| 1. Debtor's name   | <u>CSC 1 LLC</u>  |   |   |
| 2. All other names debtor used in the last 8 years       | Include any assumed names, trade names and <i>doing business as</i> names   |   |   |
| 3. Debtor's federal Employer Identification Number (EIN) | <u>84-4728251</u>   |   |   |
| 4. Debtor's address                                      | Principal place of business<br><br><b>Attention: Richard D. Zaro 99-103 3rd Av<br/>New York, NY 10003-5507</b><br>Number, Street, City, State & ZIP Code<br><br><b>New York</b><br>County   | Mailing address, if different from principal place of business<br><br><b>500 E 77th St<br/>Apt 1504<br/>New York, NY 10162-0016</b><br>P.O. Box, Number, Street, City, State & ZIP Code | Location of principal assets, if different from principal place of business<br><br>Number, Street, City, State & ZIP Code |
| 5. Debtor's website (URL)                                | <u>www.cutlets.co</u>   |   |   |
| 6. Type of debtor  | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))<br><input type="checkbox"/> Partnership (excluding LLP)<br><input type="checkbox"/> Other. Specify: _____ |   |   |

Debtor

**CSC 1 LLC**

Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

**B. Check all that apply**

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

**722513****8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

**Check one:**

- Chapter 7
- Chapter 9
- Chapter 11. **Check all that apply.**

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- No.
- Yes.

|          |      |             |             |
|----------|------|-------------|-------------|
| District | When | Case number | Case number |
| District | When | Case number | Case number |

Debtor

**CSC 1 LLC**

Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No  
 Yes.

List all cases. If more than 1, attach a separate list

|                       |                  |              |                                |
|-----------------------|------------------|--------------|--------------------------------|
| Debtor                | <b>CSC 2 LLC</b> | Relationship | <b>Affiliated by ownership</b> |
| District              | <b>SDNY</b>      | When         | <b>6/16/23</b>                 |
| Case number, if known |                  |              | <b>23-10941</b>                |

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

*Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49  
 50-99  
 100-199  
 200-999

1,000-5,000  
 5,001-10,000  
 10,001-25,000

25,001-50,000  
 50,001-100,000  
 More than 100,000

15. Estimated Assets

\$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

\$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor **CSC 1 LLC** Case number (*if known*) \_\_\_\_\_  
Name \_\_\_\_\_

**16. Estimated liabilities**

|   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor

**CSC 1 LLC**

Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 16, 2023  
MM / DD / YYYY

/s/ Richard D. Zaro, Manager of Owner

Signature of authorized representative of debtor

**Richard D. Zaro, Manager of Owner**

Printed name

Title Manager of Cutlets Sandwich Holding  
Comp

**18. Signature of attorney**

/s/ H Bruce Bronson

Signature of attorney for debtor

Date June 16, 2023

MM / DD / YYYY

**H Bruce Bronson**

Printed name

**Bronson Law Office, P.C.**

Firm name

**480 Mamaroneck Ave  
Harrison, NY 10528-1621**

Number, Street, City, State & ZIP Code

Contact phone (877) 385-7793

Email address hbbronson@bronsonlaw.net

**1679380**

Bar number and State

Fill in this information to identify the case:

Debtor name

CSC 1 LLC

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS  
DIVISION

Case number (if known)

Check if this is an  
amended filing

Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property*(Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 16, 2023

X /s/ Richard D. Zaro, Manager of Owner

Signature of individual signing on behalf of debtor

Richard D. Zaro, Manager of Owner

Printed name

Manager of Cutlets Sandwich Holding Comp

Position or relationship to debtor

Fill in this information to identify the case:

|   |   |
|---|---|
| Debtor name                             | <b>CSC 1 LLC</b>  |
| United States Bankruptcy Court for the: | <b>SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS DIVISION</b> |
| Case number (if known):                 | _____   |

Check if this is an  
amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code   | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim                   |   |                 |
|---|--|---|--|-----------------------------------|---|-----------------|
|   |  |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9-105 Third Avenue Realty, LLC<br>c/o Centennial Properties NY<br>740 Broadway Fl 2<br>New York, NY<br>10003-9564 |  | Rent Arrears  | Unliquidated<br>Disputed                                   |                                   |   | \$60,000.00     |
| Baldor<br>155 Food Center Dr<br>Bronx, NY<br>10474-7048   |  | Vendor  | Disputed   |                                   |   | \$12,000.00     |
| Big Gysen<br>5765 48th St<br>Maspeth, NY<br>11378-2015  | (718) 821-2200   | Vendor  | Disputed   |                                   |   | \$1,200.00      |
| Doordash<br>303 2nd St Ste 800<br>San Francisco, CA<br>94107-1366   |  | Food Delivery Service   | Disputed   |                                   |   | \$100,000.00    |
| Emerald Group Holdings d/b/a<br>VitalCap<br>48 Wall St Fl 10<br>New York, NY<br>10005-2887                        | (212) 994-6996   | Merchant Funding  | Contingent<br>Unliquidated<br>Disputed                     |                                   |   | \$20,000.00     |
| Express<br>Refrigeration Inc<br>566 E 39th St<br>Brooklyn, NY 11210   |  | HVAC  | Disputed   |                                   |   | \$7,000.00      |
| i Halper<br>51 Hook Rd<br>Bayonne, NJ<br>07002-5012   | information@ihalper.com<br>(973) 675-6633                    | Vendor  | Disputed   |                                   |   | \$3,000.00      |

Debtor **CSC 1 LLC**  
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code                        | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim                   |   |                 |
|--|--|--|--|-----------------------------------|---|-----------------|
|  |  |  |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Ideal Kitchen & Ventilation<br>11021 Northern Blvd<br>Apt 2R<br>Corona, NY<br>11368-1365 | billing@idealkv.com<br>(718) 360-0681                        | Vendor-Repair of Ventilation   |  |                                   |   | \$1,469.00      |
| Imperial<br>475 Bloy St<br>Hillside, NJ<br>07205-1707                                    |  | Vendor   | Disputed   |                                   |   | \$6,000.00      |
| Merchant Market<br>360 Rxr Plz<br>Uniondale, NY<br>11556-0301                            |  |  | Disputed   | \$6,000.00                        | \$0.00                                      | \$6,000.00      |
| Mission Valley Bank<br>9116 Sunland Blvd<br>Sun Valley, CA<br>91352-2052                 |  | Merchant Loan  | Unliquidated<br>Disputed                                   | \$15,000.00                       | \$0.00                                      | \$15,000.00     |
| NYS Dept of Tax and Finance<br>Bankruptcy Section<br>Albany, NY 12205                    |  | Sales Tax  | Disputed   | \$280,000.00                      | \$0.00                                      | \$280,000.00    |
| Prestigious Maintenance Inc<br>8920 Cooper Ave<br>Ridgewood, NY<br>11385-7920            |  | Ventilation System   | Disputed   |                                   |   | \$8,000.00      |
| QPR Mechanical<br>2060 Antin Pl<br>Bronx, NY<br>10462-5678                               |  | Fire Supression  | Disputed   |                                   |   | \$1,200.00      |
| QS Capital Partners<br>181 S Franklin Ave<br>Ste 300<br>Valley Stream, NY<br>11581-1101  | mitch@quicksilvercap.com<br>(866) 629-4464                   | Merchant Funding   | Unliquidated<br>Disputed                                   |                                   |   | \$20,000.00     |
| Riviera Produce<br>205 Jackson St<br>Englewood, NJ<br>07631-4025                         | (201) 227-7105   |  | Disputed   |                                   |   | \$7,000.00      |
| Sysco<br>1390 Enclave Pkwy<br>Houston, TX<br>77077-2025                                  |  | Vendor   | Disputed   |                                   |   | \$10,000.00     |
| The Chef's Warehouse<br>240 Food Center Dr<br>Bronx, NY<br>10474-7045                    |  | Vendor   | Disputed   |                                   |   | \$5,285.00      |

|  |                  |   |  |   |   |  |                        |
|--|------------------|---|--|---|---|--|------------------------|
| Debtor<br>Name   | <b>CSC 1 LLC</b> |   | Case number (if known)   |   |   |  |                        |
| <b>Name of creditor and complete mailing address, including zip code</b>                       |                  | <b>Name, telephone number and email address of creditor contact</b> | <b>Nature of claim</b><br>(for example, trade debts, bank loans, professional services, and government | <b>Indicate if claim is contingent, unliquidated, or disputed</b> | <b>Amount of claim</b><br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |  |                        |
|  |                  |   |  |   | <b>Total claim, if partially secured</b>  | <b>Deduction for value of collateral or setoff</b> | <b>Unsecured claim</b> |
| <b>Waste Connections of New York Inc.<br/>120 Wood Ave S Ste 302<br/>Iselin, NJ 08830-2709</b> | (212) 268-1322   | <b>waste Management</b>   | <b>Disputed</b>  |   |   |  | <b>\$4,185.50</b>      |
| <b>Westside Foods Inc.<br/>355 Food Center Dr Bldg E Bronx, NY 10474-7000</b>                  |                  |   | <b>Disputed</b>  |   |   |  | <b>\$8,000.00</b>      |

Fill in this information to identify the case:

Debtor name CSC 1 LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS  
DIVISION

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest**

**2. Cash on hand** \$100.00

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**3.1. Bank of America-checking Account** checking account 7652 \$12,647.32

**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$12,747.32**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**7.1. Landlord-99-105 Third Avenue Realty, LLC** \$37,500.00

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Debtor CSC 1 LLC  
Name

Case number (*If known*) \_\_\_\_\_

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$37,500.00**

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

No. Go to Part 4.  
 Yes Fill in the information below.

11. **Accounts receivable**

|                           |                  |   |                                    |        |                    |
|---------------------------|------------------|---|------------------------------------|--------|--------------------|
| 11a. 90 days old or less: | <u>12,000.00</u> | - | <u>0.00</u>                        | = .... | <u>\$12,000.00</u> |
|                           | face amount      |   | doubtful or uncollectible accounts |        |                    |

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$12,000.00**

**Part 4: Investments**

13. Does the debtor own any investments?

No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.  
 Yes Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|---|---|------------------------------------|
|---------------------|-------------------------------------|---|---|------------------------------------|

19. **Raw materials**

|   |                   |                         |                   |
|---|-------------------|-------------------------|-------------------|
| <u>Average Food and beverages on hand</u> | <u>\$5,000.00</u> | <u>Debtor's estimat</u> | <u>\$5,000.00</u> |
|---|-------------------|-------------------------|-------------------|

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

**\$5,000.00**

24. **Is any of the property listed in Part 5 perishable?**

No  
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

|  |  |                        |                     |
|--|--|------------------------|---------------------|
| <input checked="" type="checkbox"/> No | <input type="checkbox"/> Yes. Book value _____ | Valuation method _____ | Current Value _____ |
|--|--|------------------------|---------------------|

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No  
 Yes

Debtor CSC 1 LLC  
Name

Case number (*If known*) \_\_\_\_\_

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.  
 Yes Fill in the information below.

|     | General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|---|--|---|------------------------------------|
| 39. | <b>Office furniture</b>   |  |   |                                    |
| 40. | <b>Office fixtures</b>  |  |   |                                    |
| 41. | <b>Office equipment, including all computer equipment and communication systems equipment and software</b><br><u>POS System</u> | <u>\$400.00</u>  | <u>Debtor's estimat</u>                 | <u>\$400.00</u>                    |
|     | <b>Laptop</b>   | <u>\$200.00</u>  | <u>Debtor's estimat</u>                 | <u>\$200.00</u>                    |

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$600.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

No  
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.  
 Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

No. Go to Part 10.  
 Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

Debtor CSC 1 LLC \_\_\_\_\_ Case number (*If known*) \_\_\_\_\_  
Name \_\_\_\_\_

Yes Fill in the information below.

| General description | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

|   |                 |                         |                 |
|---|-----------------|-------------------------|-----------------|
| 60. <b>Patents, copyrights, trademarks, and trade secrets</b>           |                 |                         |                 |
| 61. <b>Internet domain names and websites</b><br><u>Internet Domain</u> | <u>\$100.00</u> | <u>Debtor's estimat</u> | <u>\$100.00</u> |

|   |  |  |                 |
|---|--|--|-----------------|
| 62. <b>Licenses, franchises, and royalties</b>                  |  |  |                 |
| 63. <b>Customer lists, mailing lists, or other compilations</b> |  |  |                 |
| 64. <b>Other intangibles, or intellectual property</b>          |  |  |                 |
| 65. <b>Goodwill</b>   |  |  |                 |
| 66. <b>Total of Part 10.</b>                                    |  |  | <u>\$100.00</u> |

Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?  
 No  
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No  
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No  
 Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.  
 Yes Fill in the information below.

|   |                | Current value of debtor's interest |
|---|----------------|------------------------------------|
| 71. <b>Notes receivable</b><br>Description (include name of obligor)  |                |                                    |
| 72. <b>Tax refunds and unused net operating losses (NOLs)</b><br>Description (for example, federal, state, local) |                |                                    |
| <b>Employee Retention Credit</b>  | Tax year _____ | <u>\$150,000.00</u>                |

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Debtor CSC 1 LLC \_\_\_\_\_ Case number (*If known*) \_\_\_\_\_  
Name \_\_\_\_\_

76. **Trusts, equitable or future interests in property** \_\_\_\_\_

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*  
**Lease for space at 99-103 Third Avenue (see Schedule G)** \_\_\_\_\_ **\$150,000.00** \_\_\_\_\_

**Tables, Chairs, kitchen equipment and furnishings** \_\_\_\_\_ **\$4,000.00** \_\_\_\_\_

78. **Total of Part 11.** \_\_\_\_\_ **\$304,000.00** \_\_\_\_\_  
Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**  
 No  
 Yes

Debtor CSC 1 LLC  
Name

Case number (*If known*) \_\_\_\_\_

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property   | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>                  | <u><b>\$12,747.32</b></u>          |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>                                     | <u><b>\$37,500.00</b></u>          |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>   | <u><b>\$12,000.00</b></u>          |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>   | <u><b>\$0.00</b></u>               |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>   | <u><b>\$5,000.00</b></u>           |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                          | <u><b>\$0.00</b></u>               |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i> | <u><b>\$600.00</b></u>             |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                          | <u><b>\$0.00</b></u>               |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>                                       |                                    | <u><b>\$0.00</b></u>           |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                      | <u><b>\$100.00</b></u>             |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>   | <u><b>+ \$304,000.00</b></u>       |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column  | <u><b>\$371,947.32</b></u>         | + 91b. <u><b>\$0.00</b></u>    |
| 92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92                               |                                    | <u><b>\$371,947.32</b></u>     |

## Fill in this information to identify the case:

Debtor name CSC 1 LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS  
DIVISION

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

 No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form. Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Creditor's Name            | Describe debtor's property that is subject to a lien | Column A<br>Amount of claim | Column B<br>Value of collateral that supports this claim |
|----------------------------|--|-----------------------------|--|
| <u>2.1 Merchant Market</u> | <u>360 Rxr Plz<br/>Uniondale, NY 11556-0301</u>      | <u>\$6,000.00</u>           | <u>\$0.00</u>  |

Creditor's Name

360 Rxr Plz  
Uniondale, NY 11556-0301

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

| Creditor's Name                | Describe debtor's property that is subject to a lien   | Column A<br>Amount of claim | Column B<br>Value of collateral that supports this claim |
|--------------------------------|--|-----------------------------|--|
| <u>2.2 Mission Valley Bank</u> | <u>9116 Sunland Blvd<br/>Sun Valley, CA 91352-2052</u> | <u>\$15,000.00</u>          | <u>\$0.00</u>  |

Creditor's Name

9116 Sunland Blvd  
Sun Valley, CA 91352-2052

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe the lien

Entered into 8/3/2022-CA Law; Usurious

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

Debtor **CSC 1 LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

 Yes. Specify each creditor, including this creditor and its relative priority.

|     |  |  |                     |               |
|-----|--|--|---------------------|---------------|
| 2.3 | <b>NYS Dept of Tax and Finance</b><br>Creditor's Name                    | Describe debtor's property that is subject to a lien                                     | <b>\$280,000.00</b> | <b>\$0.00</b> |
|     | <b>Bankruptcy Section Albany, NY 12205</b><br>Creditor's mailing address | Describe the lien  |                     |               |
|     | Creditor's email address, if known                                       | Is the creditor an insider or related party?   |                     |               |
|     |  | <input checked="" type="checkbox"/> No   |                     |               |
|     |  | <input type="checkbox"/> Yes   |                     |               |
|     | Date debt was incurred   | Is anyone else liable on this claim?   |                     |               |
|     |  | <input checked="" type="checkbox"/> No   |                     |               |
|     | Last 4 digits of account number  | <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |                     |               |
|     | Do multiple creditors have an interest in the same property?             | As of the petition filing date, the claim is:  |                     |               |
|     |  | Check all that apply   |                     |               |
|     |  | <input type="checkbox"/> Contingent  |                     |               |
|     |  | <input type="checkbox"/> Unliquidated  |                     |               |
|     |  | <input checked="" type="checkbox"/> Disputed   |                     |               |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$301,000.00****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **CSC 1 LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS DIVISION**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.  
 Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|     |   | Amount of claim  |                    |
|-----|---|--|--------------------|
| 3.1 | Nonpriority creditor's name and mailing address<br><b>9-105 Third Avenue Realty, LLC<br/>c/o Centennial Properties NY<br/>740 Broadway Fl 2<br/>New York, NY 10003-9564</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input checked="" type="checkbox"/> Unliquidated<br/> <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$60,000.00</b> |
| 3.2 | Nonpriority creditor's name and mailing address<br><b>Baldor<br/>155 Food Center Dr<br/>Bronx, NY 10474-7048</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____  | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>            | <b>\$12,000.00</b> |
| 3.3 | Nonpriority creditor's name and mailing address<br><b>Big Gysers<br/>5765 48th St<br/>Maspeth, NY 11378-2015</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____  | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>            | <b>\$1,200.00</b>  |
| 3.4 | Nonpriority creditor's name and mailing address<br><b>Cutlets Sandwich Holding Company LLC<br/>500 E 77th St Apt 1504<br/>New York, NY 10162-0016</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                       | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                       | <b>\$55,000.00</b> |

|        |  |  |                     |
|--------|--|--|---------------------|
| Debtor | <b>CSC 1 LLC</b><br>Name   | Case number (if known)   |                     |
| 3.5    | Nonpriority creditor's name and mailing address<br><b>Doordash</b><br><br><b>303 2nd St Ste 800</b><br><b>San Francisco, CA 94107-1366</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                                   | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed<br><br>Basis for the claim: _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   | <b>\$100,000.00</b> |
| 3.6    | Nonpriority creditor's name and mailing address<br><b>Emerald Group Holdings d/b/a VitalCap</b><br><br><b>48 Wall St Fl 10</b><br><b>New York, NY 10005-2887</b><br><br>Date(s) debt was incurred <u>01/08/2023</u><br>Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed<br><br>Basis for the claim: <u>Entered into 1/8/2023; NY Law; Usurius</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$20,000.00</b>  |
| 3.7    | Nonpriority creditor's name and mailing address<br><b>Express Refrigeration Inc</b><br><br><b>566 E 39th St</b><br><b>Brooklyn, NY 11210</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                                 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed<br><br>Basis for the claim: _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   | <b>\$7,000.00</b>   |
| 3.8    | Nonpriority creditor's name and mailing address<br><b>i Halper</b><br><br><b>51 Hook Rd</b><br><b>Bayonne, NJ 07002-5012</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____   | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed<br><br>Basis for the claim: _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   | <b>\$3,000.00</b>   |
| 3.9    | Nonpriority creditor's name and mailing address<br><b>Ideal Kitchen &amp; Ventilation</b><br><br><b>11021 Northern Blvd Apt 2R</b><br><b>Corona, NY 11368-1365</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____           | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed<br><br>Basis for the claim: _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  | <b>\$1,469.00</b>   |
| 3.10   | Nonpriority creditor's name and mailing address<br><b>Imperial</b><br><br><b>475 Bloy St</b><br><b>Hillside, NJ 07205-1707</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____   | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed<br><br>Basis for the claim: _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   | <b>\$6,000.00</b>   |
| 3.11   | Nonpriority creditor's name and mailing address<br><b>Prestigious Maintenance Inc</b><br><br><b>8920 Cooper Ave</b><br><b>Ridgewood, NY 11385-7920</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                       | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed<br><br>Basis for the claim: _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   | <b>\$8,000.00</b>   |

|        |  |  |
|--------|--|--|
| Debtor | <b>CSC 1 LLC</b><br>Name   | Case number (if known)   |
| 3.12   | <b>Nonpriority creditor's name and mailing address</b><br><b>QPR Mechanical</b><br><b>2060 Antin PI</b><br><b>Bronx, NY 10462-5678</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____                                     | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                     |
|        |  | <b>\$1,200.00</b>  |
| 3.13   | <b>Nonpriority creditor's name and mailing address</b><br><b>QS Capital Partners</b><br><b>181 S Franklin Ave Ste 300</b><br><b>Valley Stream, NY 11581-1101</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____           | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Entered into 10/26/2023</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|        |  | <b>\$20,000.00</b>   |
| 3.14   | <b>Nonpriority creditor's name and mailing address</b><br><b>Riviera Produce</b><br><b>205 Jackson St</b><br><b>Englewood, NJ 07631-4025</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____                               | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                     |
|        |  | <b>\$7,000.00</b>  |
| 3.15   | <b>Nonpriority creditor's name and mailing address</b><br><b>Sysco</b><br><b>1390 Enclave Pkwy</b><br><b>Houston, TX 77077-2025</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____  | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                     |
|        |  | <b>\$10,000.00</b>   |
| 3.16   | <b>Nonpriority creditor's name and mailing address</b><br><b>The Chef's Warehouse</b><br><b>240 Food Center Dr</b><br><b>Bronx, NY 10474-7045</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____                          | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                     |
|        |  | <b>\$5,285.00</b>  |
| 3.17   | <b>Nonpriority creditor's name and mailing address</b><br><b>Waste Connections of New York Inc.</b><br><b>120 Wood Ave S Ste 302</b><br><b>Iselin, NJ 08830-2709</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> <u>0618</u> | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                     |
|        |  | <b>\$4,185.50</b>  |
| 3.18   | <b>Nonpriority creditor's name and mailing address</b><br><b>Westside Foods Inc.</b><br><b>355 Food Center Dr Bldg E</b><br><b>Bronx, NY 10474-7000</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____                    | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                     |
|        |  | <b>\$8,000.00</b>  |

**Part 3: List Others to Be Notified About Unsecured Claims**

Debtor

**CSC 1 LLC**

Name

Case number (if known)

**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

|     | Name and mailing address  | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-----|---|--|---|
| 4.1 | Ouzy Azoulay, Esq.<br>Azoulay Weiss, LLP<br>14 Wall St Ste 4B<br>New York, NY 10005-2116                        | Line <u>3.1</u>  | —                                       |
|     |   | <input type="checkbox"/> Not listed. Explain _____                         |   |
| 4.2 | Samuel Shusterhoff, Esq.<br>The Shusterhoff Law Firm PC<br>411 Theodore Fremd Ave Ste 206<br>Rye, NY 10580-1411 | Line <u>3.1</u>  | —                                       |
|     |   | <input type="checkbox"/> Not listed. Explain _____                         |   |
| 4.3 | Smith & Krantz<br>1123 Broadway Ste 317<br>New York, NY 10010-2093  | Line <u>3.1</u>  | —                                       |
|     |   | <input type="checkbox"/> Not listed. Explain _____                         |   |

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1  
5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

| Total of claim amounts |                        |
|------------------------|------------------------|
| 5a.                    | \$ <u>0.00</u>         |
| 5b.                    | + \$ <u>329,339.50</u> |
| 5c.                    | \$ <u>329,339.50</u>   |

Fill in this information to identify the case:

Debtor name

**CSC 1 LLC**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS  
DIVISION

Case number (if known)

Check if this is an  
amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Lesee is for ten years with two 5 year renewal options. Base rent began at \$12,500 per month escalating each year. Current rent is \$14,500.

State the term remaining

Approximately 8 years

99-105 Third Avenue Realty, LLC  
c/o Centennial Properties NY  
740 Broadway Fl 2  
New York, NY 10003-9564

List the contract number of any government contract

2.2. State what the contract or lease is for and the nature of the debtor's interest

5% of Gross Revenues payable by Debtor monthly

State the term remaining

Cutlets Sandwich Holding Company LLC  
500 E 77th St Apt 1504  
New York, NY 10162-0016

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name **CSC 1 LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS DIVISION**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206H****Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

|     | Name                            | Mailing Address   | Name   | Check all schedules that apply:   |
|-----|---------------------------------|---|--|---|
| 2.1 | <b>CSC 3, LLC</b>               | <b>500 E 77th St Apt 1504<br/>New York, NY 10162-0016</b> | <b>Emerald Group<br/>Holdings d/b/a<br/>VitalCap</b> | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <b>3.6</b><br><input type="checkbox"/> G _____  |
| 2.2 | <b>CSC 3, LLC</b>               | <b>500 E 77th St Apt 1504<br/>New York, NY 10162-0016</b> | <b>QS Capital Partners</b>                           | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <b>3.13</b><br><input type="checkbox"/> G _____ |
| 2.3 | <b>Cutlets<br/>Sandwich Co.</b> | <b>500 E 77th St Apt 1504<br/>New York, NY 10162-0016</b> | <b>Emerald Group<br/>Holdings d/b/a<br/>VitalCap</b> | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <b>3.6</b><br><input type="checkbox"/> G _____  |
| 2.4 | <b>Richard D. Zaro</b>          | <b>500 E 77th St Apt 1504<br/>New York, NY 10162-0016</b> | <b>9-105 Third Avenue<br/>Realty, LLC</b>            | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <b>3.1</b><br><input type="checkbox"/> G _____  |
| 2.5 | <b>Richard D. Zaro</b>          | <b>500 E 77th St Apt 1504<br/>New York, NY 10162-0016</b> | <b>Emerald Group<br/>Holdings d/b/a<br/>VitalCap</b> | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <b>3.6</b><br><input type="checkbox"/> G _____  |
| 2.6 | <b>Richard Zaro</b>             | <b>500 E 77th St Apt 1504<br/>New York, NY 10162-0016</b> | <b>99-105 Third Avenue<br/>Realty, LLC</b>           | <input type="checkbox"/> D _____<br><input type="checkbox"/> E/F _____<br><input checked="" type="checkbox"/> G <b>2.1</b>  |

Debtor

**CSC 1 LLC**

Case number (*if known*)

**Additional Page to List More Codebtors**

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

*Column 1: Codebtor*

*Column 2: Creditor*

Fill in this information to identify the case:

Debtor name

**CSC 1 LLC**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS  
DIVISION

Case number (if known)

Check if this is an  
amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from Schedule A/B..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from Schedule A/B..... \$ **371,947.32**

1c. **Total of all property:**

Copy line 92 from Schedule A/B..... \$ **371,947.32**

#### Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A~~Amount of claim~~, from line 3 of Schedule D..... \$ **301,000.00**

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$ **0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... +\$ **329,339.50**

4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$ **630,339.50**

**United States Bankruptcy Court**  
**Southern District of New York, White Plains Division**

In re CSC 1 LLC

Debtor(s)

Case No.

Chapter

11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

**FLAT FEE**

For legal services, I have agreed to accept ..... \$ .....

Prior to the filing of this statement I have received ..... \$ .....

Balance Due ..... \$ .....

**RETAINER**

For legal services, I have agreed to accept and received a retainer of ..... \$ ..... **15,000.00**

The undersigned shall bill against the retainer at an hourly rate of ..... \$ ..... **495.00**

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

Debtor       Other (specify): .....

3. The source of compensation to be paid to me is:

Debtor       Other (specify): .....

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re CSC 1 LLC  
Debtor(s)

Case No. \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**  
(Continuation Sheet)

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 16, 2023  
*Date*

/s/ H Bruce Bronson

**H Bruce Bronson**  
*Signature of Attorney*  
**Bronson Law Office, P.C.**

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**Harrison, NY 10528-1621**  
**(877) 385-7793**  
**hbbronson@bronsonlaw.net**  
*Name of law firm*